

In Millions of the trading currency, except per share items.

Currency: Trading Currency
Order: Latest on Right
Decimals: Capital IQ (Default)

Conversion: Today's Spot Rate
Units: S&P Capital IQ (Default)
Dilution: Basic

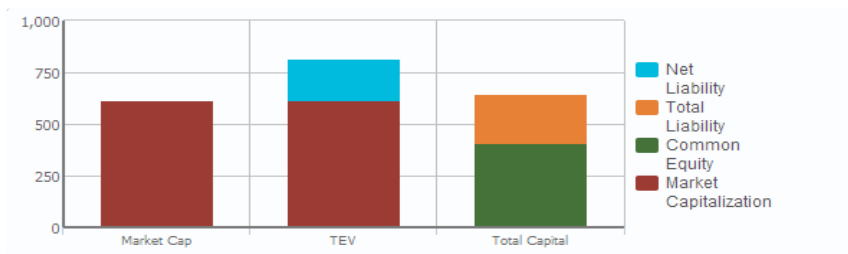
Key Financials¹						
For the Fiscal Period Ending	12 months Apr-30-2013A	12 months Apr-30-2014A	12 months Apr-30-2015A	12 months Apr-30-2016A	12 months Apr-30-2017A	LTM ² 12 months Jan-31-2018A
Currency	USD	USD	USD	USD	USD	USD
Total Revenue <i>Growth Over Prior Year</i>	587.5 42.6%	626.6 6.7%	551.9 (11.9%)	722.9 31.0%	903.2 24.9%	664.0 (25.8%)
Gross Profit <i>Margin %</i>	218.1 37.1%	259.1 41.3%	199.1 36.1%	293.8 40.6%	380.0 42.1%	229.2 34.5%
EBITDA <i>Margin %</i>	148.9 25.3%	171.2 27.3%	123.3 22.3%	195.4 27.0%	257.7 28.5%	107.4 16.2%
EBIT <i>Margin %</i>	132.8 22.6%	151.5 24.2%	93.8 17.0%	156.8 21.7%	208.4 23.1%	56.5 8.5%
Earnings from Cont. Ops. <i>Margin %</i>	81.4 13.9%	88.6 14.1%	49.8 9.0%	94.0 13.0%	127.9 14.2%	40.2 6.0%
Net Income <i>Margin %</i>	78.7 13.4%	89.3 14.3%	49.6 9.0%	94.0 13.0%	127.9 14.2%	40.2 6.0%
Diluted EPS Excl. Extra Items³ <i>Growth Over Prior Year</i>	1.22 204.8%	1.47 20.5%	0.9 (38.8%)	1.68 86.7%	2.25 33.9%	0.74 (69.0%)

¹All results are taken from the most recently filed statement for each period. When there has been more than one, earlier filings can be viewed on the individual statement pages.

²Growth rates for the LTM period are calculated against the LTM period ending 12 months before.

Current Capitalization (Millions of USD)	
Currency	USD
Share Price	\$11.38
Shares Out.	54.1
Market Capitalization	616.0
- Cash & Short Term Investments	38.2
+ Total Debt	238.0
+ Pref. Equity	-
+ Total Minority Interest	-
= Total Enterprise Value (TEV)	815.8
Book Value of Common Equity	411.0
+ Pref. Equity	-
+ Total Minority Interest	-
+ Total Debt	238.0
= Total Capital	648.9

**For companies that have multiple share classes that publicly trade, we are incorporating the different prices to calculate our company level market capitalization. Please click on the value to see the detailed calculation. Prices shown on this page are the close price of the company's primary stock class. Shares shown on this page are total company as-reported share values.



Total Liability includes Total Debt, Minority Interest and Pref. Equity.
 Net Liability includes Total Liability, net of Cash and Short Term Investments.
 TEV includes Market Cap and Net Liability.
 Total Capital includes Common Equity and Total Liability.

Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	12 months Apr-30-2014A	12 months Apr-30-2015A	12 months Apr-30-2016A	12 months Apr-30-2017A	LTM 12 months Jan-31-2018A
TEV/Total Revenue	1.3x	1.5x	1.1x	0.9x	1.2x
TEV/EBITDA	4.8x	6.6x	4.2x	3.0x	7.6x
TEV/EBIT	5.4x	8.7x	5.2x	3.7x	14.4x
P/Diluted EPS Before Extra	7.7x	12.6x	6.8x	5.1x	15.5x
P/BV	3.8x	3.2x	2.1x	1.6x	1.5x
Price/Tang BV	3.9x	13.6x	3.8x	7.4x	6.1x

American Outdoor Brands Corporation (NasdaqGS:AOBC) > Financials > Income Statement

In Millions of the reported currency, except per share items.

Template: Standard
 Period Type: Annual
 Currency: Reported Currency
 Units: S&P Capital IQ (Default)

Restatement: Latest Filings
 Order: Latest on Right
 Conversion: Today's Spot Rate
 Decimals: Capital IQ (Default)

Income Statement						
For the Fiscal Period Ending	Reclassified 12 months Apr-30-2013	Reclassified 12 months Apr-30-2014	Reclassified 12 months Apr-30-2015	12 months Apr-30-2016	12 months Apr-30-2017	LTM 12 months Jan-31-2018
Currency	USD	USD	USD	USD	USD	USD
Revenue	587.5	626.6	551.9	722.9	903.2	664.0
Other Revenue	-	-	-	-	-	-
Total Revenue	587.5	626.6	551.9	722.9	903.2	664.0
Cost Of Goods Sold	369.4	367.5	352.7	429.1	523.2	434.8
Gross Profit	218.1	259.1	199.1	293.8	380.0	229.2
Selling General & Admin Exp.	80.4	102.0	98.4	127.0	161.3	161.4
R & D Exp.	4.8	5.6	6.9	10.0	10.2	11.3
Depreciation & Amort.	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-
Other Operating Exp., Total	85.2	107.6	105.3	137.0	171.5	172.7
Operating Income	132.8	151.5	93.8	156.8	208.4	56.5
Interest Expense	(5.8)	(12.3)	(10.9)	(10.6)	(8.6)	(10.8)
Interest and Invest. Income	0.8	0.1	-	-	-	-
Net Interest Exp.	(5.0)	(12.1)	(10.9)	(10.6)	(8.6)	(10.8)
Other Non-Operating Inc. (Exp.)	0.0	(0.2)	0.0	0	(0.1)	0.1
EBT Excl. Unusual Items	127.9	139.2	82.9	146.2	199.8	45.8
Merger & Related Restruct. Charges	-	(0.5)	(4.2)	-	(8.5)	(0.9)
Impairment of Goodwill	-	-	-	-	-	-
Insurance Settlements	-	-	-	1.8	-	-
Legal Settlements	-	(2.0)	-	-	-	-
Other Unusual Items	-	-	-	(2.9)	-	1.3
EBT Incl. Unusual Items	127.9	136.7	78.7	145.1	191.3	46.2
Income Tax Expense	46.5	48.1	28.9	51.1	63.5	6.1
Earnings from Cont. Ops.	81.4	88.6	49.8	94.0	127.9	40.2
Earnings of Discontinued Ops.	(2.7)	0.7	(0.2)	-	-	-
Extraord. Item & Account. Change	-	-	-	-	-	-
Net Income to Company	78.7	89.3	49.6	94.0	127.9	40.2
Minority Int. in Earnings	-	-	-	-	-	-
Net Income	78.7	89.3	49.6	94.0	127.9	40.2
Pref. Dividends and Other Adj.	-	-	-	-	-	-
NI to Common Incl Extra Items	78.7	89.3	49.6	94.0	127.9	40.2
NI to Common Excl. Extra Items	81.4	88.6	49.8	94.0	127.9	40.2
Per Share Items						
Basic EPS	\$1.21	\$1.52	\$0.92	\$1.72	\$2.29	\$0.74
Basic EPS Excl. Extra Items	1.25	1.51	0.92	1.72	2.29	0.74
Weighted Avg. Basic Shares Out.	65.2	58.7	54.0	54.8	55.9	54.3
Diluted EPS	\$1.18	\$1.48	\$0.9	\$1.68	\$2.25	\$0.74
Diluted EPS Excl. Extra Items	1.22	1.47	0.9	1.68	2.25	0.74
Weighted Avg. Diluted Shares Out.	66.6	60.1	55.2	56.0	56.9	55.1
Normalized Basic EPS	\$1.23	\$1.48	\$0.96	\$1.67	\$2.23	\$0.53
Normalized Diluted EPS	1.2	1.45	0.94	1.63	2.2	0.52
Dividends per Share	NA	NA	NA	NA	NA	NA
Supplemental Items						
EBITDA	148.9	171.2	123.3	195.4	257.7	107.4
EBITA	133.5	152.1	98.4	167.5	228.5	77.8
EBIT	132.8	151.5	93.8	156.8	208.4	56.5
EBITDAR	151.1	173.4	126.6	199.5	262.1	NA
Effective Tax Rate %	36.4%	35.2%	36.7%	35.2%	33.2%	13.2%
Current Domestic Taxes	44.6	49.6	26.7	55.6	71.3	71.3
Total Current Taxes	44.6	49.6	26.7	55.6	71.3	71.3
Deferred Domestic Taxes	1.9	(1.5)	2.2	(4.4)	(7.8)	(7.8)
Total Deferred Taxes	1.9	(1.5)	2.2	(4.4)	(7.8)	(7.8)
Normalized Net Income	79.9	87.0	51.8	91.4	124.9	28.6
Interest on Long Term Debt	5.8	12.3	NA	NA	NA	NA
Filing Date	Jun-22-2015	Jun-16-2016	Jun-29-2017	Jun-29-2017	Jun-29-2017	Mar-01-2018
Restatement Type	RC	RC	RC	NC	O	O
Calculation Type	REP	REP	REP	REP	REP	LTM
Supplemental Operating Expense Items						
Advertising Exp.	15.1	19.5	20.2	21.8	22.3	NA
Selling and Marketing Exp.	30.1	33.5	36.0	42.3	49.3	55.8
General and Administrative Exp.	50.3	68.5	62.3	84.7	112.0	105.6
R&D Exp.	4.8	5.6	6.9	10.0	10.2	11.3
Net Rental Exp.	2.2	2.2	3.3	4.1	4.4	NA
Imputed Oper. Lease Interest Exp.	2.2	3.0	2.1	2.0	1.5	-
Imputed Oper. Lease Depreciation	0.0	(0.8)	1.2	2.1	2.9	-
Stock-Based Comp., COGS	0.3	0.3	0.5	0.6	1.1	1.1
Stock-Based Comp., R&D Exp.	0.0	0.1	0.1	0.2	0.2	0.2
Stock-Based Comp., S&M Exp.	0.1	0.2	0.4	0.5	0.8	0.8
Stock-Based Comp., G&A Exp.	3.6	7.6	4.8	5.2	6.4	6.4
Stock-Based Comp., Unallocated	-	-	-	-	-	(0.6)
Stock-Based Comp., Total	4.1	8.2	5.8	6.5	8.6	8.0

Note: For multiple class companies, per share items are primary class equivalent, and for foreign companies listed as primary ADRs, per share items are ADR-equivalent.

American Outdoor Brands Corporation (NasdaqGS:AOBC) > Financials > Balance Sheet

In Millions of the reported currency, except per share items.

Template: Standard
Period Type: Annual
Currency: Reported Currency
Units: S&P Capital IQ (Default)

Restatement: Latest Filings
Order: Latest on Right
Conversion: Today's Spot Rate
Decimals: Capital IQ (Default)

Balance Sheet						
Balance Sheet as of:						
	Apr-30-2013	Apr-30-2014	Apr-30-2015	Apr-30-2016	Apr-30-2017	Jan-31-2018
	USD	USD	USD	USD	USD	USD
ASSETS						
Cash And Equivalents	97.1	68.9	42.2	191.3	61.5	38.2
Total Cash & ST Investments	97.1	68.9	42.2	191.3	61.5	38.2
Accounts Receivable	46.1	55.9	55.3	57.8	108.4	74.8
Other Receivables	3.1	4.7	0.0	2.1	10.6	9.2
Total Receivables	49.2	60.5	55.3	59.9	119.1	83.9
Inventory	63.0	86.7	76.9	77.8	131.7	162.3
Prepaid Exp.	4.8	5.9	6.3	4.3	6.1	7.0
Deferred Tax Assets, Curr.	12.1	17.1	16.4	-	-	-
Restricted Cash	3.3	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-
Total Current Assets	229.6	239.2	197.1	333.2	318.4	291.4
Gross Property, Plant & Equipment	162.4	213.6	250.5	277.5	320.2	-
Accumulated Depreciation	(76.0)	(93.1)	(116.7)	(142.1)	(170.5)	-
Net Property, Plant & Equipment	86.4	120.4	133.8	135.4	149.7	153.6
Long-term Investments	-	-	-	-	0.6	1.7
Goodwill	-	-	75.4	76.4	169.0	191.2
Other Intangibles	4.0	3.4	73.8	62.9	141.3	118.2
Other Long-Term Assets	7.1	18.5	10.8	11.6	9.0	9.4
Total Assets	327.0	381.5	490.9	619.5	788.0	765.4
LIABILITIES						
Accounts Payable	31.2	37.7	32.4	45.5	53.4	35.3
Accrued Exp.	45.2	49.3	37.5	57.2	84.8	46.4
Curr. Port. of LT Debt	-	-	-	6.3	6.3	6.3
Curr. Port. of Cap. Leases	0.4	-	0.5	1.5	1.0	-
Curr. Income Taxes Payable	-	-	4.2	6.0	0.7	0.2
Other Current Liabilities	5.8	5.5	6.4	6.1	4.9	5.1
Total Current Liabilities	82.6	92.5	81.0	122.6	151.2	93.2
Long-Term Debt	43.6	100.0	170.9	166.6	210.7	231.7
Def. Tax Liability, Non-Curr.	7.9	11.4	33.9	12.2	25.6	10.9
Other Non-Current Liabilities	11.7	10.7	10.7	10.4	7.4	18.6
Total Liabilities	145.7	214.7	296.6	311.7	394.9	354.5
Common Stock	0.1	0.1	0.1	0.1	0.1	0.1
Additional Paid In Capital	199.1	211.2	219.2	239.5	245.9	250.4
Retained Earnings	8.4	97.7	147.4	241.3	369.2	381.6
Treasury Stock	(26.4)	(142.3)	(172.3)	(172.3)	(222.4)	(222.4)
Comprehensive Inc. and Other	0.1	0.1	0.1	(0.7)	0.4	1.2
Total Common Equity	181.3	166.8	194.4	307.8	393.2	411.0
Total Equity	181.3	166.8	194.4	307.8	393.2	411.0
Total Liabilities And Equity	327.0	381.5	490.9	619.5	788.0	765.4
Supplemental Items						
Total Shares Out. on Filing Date	64.4	55.2	54.2	56.0	53.9	54.1
Total Shares Out. on Balance Sheet Date	64.3	55.4	54.1	56.0	53.9	54.1
Book Value/Share	\$2.82	\$3.01	\$3.6	\$5.5	\$7.3	\$7.59
Tangible Book Value	177.3	163.4	45.2	168.5	82.8	101.6
Tangible Book Value/Share	\$2.76	\$2.95	\$0.84	\$3.01	\$1.54	\$1.88
Total Debt	44.0	100.0	171.4	174.3	218.0	238.0
Net Debt	(53.1)	31.1	129.2	(17.0)	156.4	199.8
Debt Equivalent Oper. Leases	17.6	17.6	26.4	32.8	35.2	NA
Inventory Method	FIFO	FIFO	FIFO	FIFO	FIFO	NA
Raw Materials Inventory	4.0	5.5	6.9	9.1	10.0	13.2
Work in Progress Inventory	7.9	7.6	7.5	9.3	9.4	6.8
Finished Goods Inventory	51.2	73.6	62.5	59.4	112.3	142.2
Land	1.4	2.2	3.2	3.2	3.6	NA
Buildings	10.8	12.2	19.9	23.4	28.1	NA
Machinery	125.2	156.0	191.5	211.2	242.5	NA
Construction in Progress	14.3	15.9	4.9	5.1	6.5	-
Full Time Employees	1,475	1,758	1,719	1,822	2,180	NA
Part-Time Employees	NA	NA	30	31	24	NA
Accum. Allowance for Doubtful Accts	1.1	0.8	0.7	0.7	0.6	1.1
Order Backlog	NA	NA	NA	311.0	108.9	NA
Filing Date	Jun-22-2015	Jun-16-2016	Jun-29-2017	Jun-29-2017	Jun-29-2017	Mar-01-2018
Restatement Type	NC	NC	RS	NC	O	O
Calculation Type	RUP	RUP	RUP	REP	REP	REP

Note: For multiple class companies, total share counts are primary class equivalent, and for foreign companies listed as primary ADRs, total share counts are ADR-equivalent.

American Outdoor Brands Corporation (NasdaqGS:AOBC) > Financials > Cash Flow

In Millions of the reported currency, except per share items.

Template: Standard
Period Type: Annual
Currency: Reported Currency
Units: S&P Capital IQ (Default)

Restatement: Latest Filings
Order: Latest on Right
Conversion: Today's Spot Rate
Decimals: Capital IQ (Default)

Cash Flow						
For the Fiscal Period Ending	12 months Apr-30-2013	12 months Apr-30-2014	12 months Apr-30-2015	12 months Apr-30-2016	12 months Apr-30-2017	LTM 12 months Jan-31-2018
Currency	USD	USD	USD	USD	USD	USD
Net Income	78.7	89.3	49.6	94.0	127.9	40.2
Depreciation & Amort.	15.4	19.1	24.8	27.9	29.2	29.6
Amort. of Goodwill and Intangibles	0.6	0.6	4.6	10.7	20.1	21.3
Depreciation & Amort., Total	16.1	19.8	29.4	38.6	49.3	50.9
Other Amortization	0.7	1.9	1.5	2.7	0.9	0.9
(Gain) Loss From Sale Of Assets	0.3	0.2	0.3	0.3	0.1	0.0
Stock-Based Compensation	4.1	8.2	5.8	6.5	8.6	8.0
Provision & Write-off of Bad debts	0.7	-	-	-	-	0.1
Net Cash From Discontinued Ops.	1.2	-	-	-	-	-
Other Operating Activities	2.8	(1.7)	2.5	(3.9)	(6.3)	(5.9)
Change in Acc. Receivable	1.5	(9.6)	11.0	(2.3)	(40.7)	(2.9)
Change In Inventories	(7.7)	(23.7)	25.7	(0.8)	(22.2)	(29.6)
Change in Acc. Payable	2.6	6.5	(7.3)	13.0	1.2	(21.5)
Change in Inc. Taxes	(3.4)	(1.5)	9.0	(0.3)	(13.7)	(10.7)
Change in Other Net Operating Assets	0.5	0.9	(12.5)	20.9	18.5	(19.9)
Cash from Ops.	98.1	90.2	114.8	168.6	123.6	9.5
Capital Expenditure	(41.4)	(62.6)	(28.2)	(30.6)	(34.9)	(19.9)
Sale of Property, Plant, and Equipment	1.0	0.1	0.3	0.1	-	0.0
Cash Acquisitions	-	-	(159.2)	(1.2)	(211.1)	(23.1)
Divestitures	-	-	-	-	-	-
Sale (Purchase) of Intangible assets	(0.1)	(0.2)	(0.4)	(0.3)	(0.6)	(0.5)
Invest. in Marketable & Equity Secur.	-	-	-	-	-	-
Net (Inc.) Dec. in Loans Originated/Sold	-	-	-	-	-	-
Other Investing Activities	7.6	0.1	1.5	0.1	2.8	0.0
Cash from Investing	(32.9)	(62.6)	(186.1)	(32.0)	(243.7)	(43.5)
Short Term Debt Issued	-	-	-	-	-	-
Long-Term Debt Issued	1.8	101.6	175.0	105.0	100.0	-
Total Debt Issued	1.8	101.6	175.0	105.0	100.0	125.0
Short Term Debt Repaid	-	-	-	-	-	-
Long-Term Debt Repaid	(8.8)	(45.7)	(100.6)	(105.3)	(56.9)	-
Total Debt Repaid	(8.8)	(45.7)	(100.6)	(105.3)	(56.9)	(56.9)
Issuance of Common Stock	4.8	3.3	3.1	11.3	2.4	2.4
Repurchase of Common Stock	(20.0)	(115.9)	(30.0)	-	(50.1)	(50.1)
Total Dividends Paid	-	-	-	-	-	-
Special Dividend Paid	-	-	-	-	-	-
Other Financing Activities	0.8	(2.5)	(2.9)	1.5	(5.1)	(2.5)
Cash from Financing	(21.4)	(59.2)	44.6	12.5	(9.6)	17.9
Net Change in Cash	43.8	(31.6)	(26.6)	149.1	(129.7)	(16.1)
Supplemental Items						
Cash Interest Paid	5.3	7.7	8.6	13.0	7.7	9.5
Cash Taxes Paid	44.1	48.8	16.9	50.9	85.2	23.4
Levered Free Cash Flow	62.8	26.6	63.3	155.4	62.3	(18.2)
Unlevered Free Cash Flow	65.8	32.3	68.7	159.4	66.8	(12.4)
Change in Net Working Capital	(4.1)	27.5	(3.4)	(47.2)	85.9	86.2
Net Debt Issued	(7.0)	55.8	74.4	(0.3)	43.1	68.1
Net Cash From Discontinued Ops. - Investing	7.5	-	-	-	-	-
Filing Date	Jun-22-2015	Jun-16-2016	Jun-29-2017	Jun-29-2017	Jun-29-2017	Mar-01-2018
Restatement Type	NC	NC	NC	NC	O	O
Calculation Type	REP	REP	REP	REP	REP	LTM

American Outdoor Brands Corporation (NasdaqGS:AOBC) > Financials > Ratios

Restatement: Latest Filings
 Order: Latest on Right
 Period Type: Annual
 Decimals: Capital IQ (Default)

Ratios						
For the Fiscal Period Ending	12 months Apr-30-2013	12 months Apr-30-2014	12 months Apr-30-2015	12 months Apr-30-2016	12 months Apr-30-2017	LTM 12 months Jan-31-2018
Profitability						
Return on Assets %	28.2%	26.7%	13.4%	17.7%	18.5%	4.7%
Return on Capital %	42.7%	38.5%	18.5%	23.1%	23.8%	5.7%
Return on Equity %	55.4%	50.9%	27.6%	37.4%	36.5%	9.8%
Return on Common Equity %	55.4%	50.9%	27.6%	37.4%	36.5%	9.8%
Margin Analysis						
Gross Margin %	37.1%	41.3%	36.1%	40.6%	42.1%	34.5%
SG&A Margin %	13.7%	16.3%	17.8%	17.6%	17.9%	24.3%
EBITDA Margin %	25.3%	27.3%	22.3%	27.0%	28.5%	16.2%
EBITA Margin %	22.7%	24.3%	17.8%	23.2%	25.3%	11.7%
EBIT Margin %	22.6%	24.2%	17.0%	21.7%	23.1%	8.5%
Earnings from Cont. Ops Margin %	13.9%	14.1%	9.0%	13.0%	14.2%	6.0%
Net Income Margin %	13.4%	14.3%	9.0%	13.0%	14.2%	6.0%
Net Income Avail. for Common Margin %	13.9%	14.1%	9.0%	13.0%	14.2%	6.0%
Normalized Net Income Margin %	13.6%	13.9%	9.4%	12.6%	13.8%	4.3%
Levered Free Cash Flow Margin %	10.7%	4.2%	11.5%	21.5%	6.9%	(2.7%)
Unlevered Free Cash Flow Margin %	11.2%	5.2%	12.5%	22.0%	7.4%	(1.9%)
Asset Turnover						
Total Asset Turnover	2.0x	1.8x	1.3x	1.3x	1.3x	0.9x
Fixed Asset Turnover	8.0x	6.1x	4.3x	5.4x	6.3x	4.4x
Accounts Receivable Turnover	12.4x	12.3x	9.9x	12.8x	10.9x	9.0x
Inventory Turnover	6.2x	4.9x	4.3x	5.5x	5.0x	3.0x
Short Term Liquidity						
Current Ratio	2.8x	2.6x	2.4x	2.7x	2.1x	3.1x
Quick Ratio	1.8x	1.4x	1.2x	2.0x	1.2x	1.3x
Cash from Ops. to Curr. Liab.	1.2x	1.0x	1.4x	1.4x	0.8x	0.1x
Avg. Days Sales Out.	29.3	29.7	36.8	28.6	33.6	40.6
Avg. Days Inventory Out.	58.4	74.4	84.7	66.0	73.1	121.9
Avg. Days Payable Out.	29.0	32.1	37.3	33.1	31.3	35.4
Avg. Cash Conversion Cycle	58.8	71.9	84.1	61.5	75.4	127.1
Long Term Solvency						
Total Debt/Equity	24.3%	59.9%	88.2%	56.6%	55.4%	57.9%
Total Debt/Capital	19.5%	37.5%	46.9%	36.2%	35.7%	36.7%
LT Debt/Equity	24.0%	59.9%	87.9%	54.1%	53.6%	56.4%
LT Debt/Capital	19.3%	37.5%	46.7%	34.5%	34.5%	35.7%
Total Liabilities/Total Assets	44.6%	56.3%	60.4%	50.3%	50.1%	46.3%
EBIT / Interest Exp.	23.0x	12.4x	8.6x	14.8x	24.3x	5.2x
EBITDA / Interest Exp.	25.8x	14.0x	11.3x	18.4x	30.0x	9.9x
(EBITDA-CAPEX) / Interest Exp.	18.6x	8.9x	8.7x	15.5x	26.0x	8.1x
Total Debt/EBITDA	0.3x	0.6x	1.4x	0.9x	0.8x	2.2x
Net Debt/EBITDA	NM	0.2x	1.0x	NM	0.6x	1.9x
Total Debt/(EBITDA-CAPEX)	0.4x	0.9x	1.8x	1.1x	1.0x	2.7x
Net Debt/(EBITDA-CAPEX)	NM	0.3x	1.4x	NM	0.7x	2.3x
Altman Z Score	6.12	5.75	3.81	5.0	4.96	3.8
Growth Over Prior Year						
Total Revenue	42.6%	6.7%	(11.9%)	31.0%	24.9%	(25.8%)
Gross Profit	71.2%	18.8%	(23.1%)	47.6%	29.3%	(39.9%)
EBITDA	150.5%	15.0%	(28.0%)	58.5%	31.9%	(59.2%)
EBITA	190.2%	14.0%	(35.3%)	70.2%	36.4%	(66.5%)
EBIT	192.9%	14.0%	(38.1%)	67.2%	32.9%	(74.1%)
Earnings from Cont. Ops.	208.0%	8.9%	(43.8%)	88.6%	36.1%	(70.4%)
Net Income	388.7%	13.5%	(44.4%)	89.4%	36.1%	(70.4%)
Normalized Net Income	224.3%	8.8%	(40.4%)	76.3%	36.7%	(78.5%)
Diluted EPS before Extra	204.8%	20.5%	(38.8%)	86.7%	33.9%	(69.0%)
Accounts Receivable	(4.6%)	21.3%	(1.1%)	4.5%	87.6%	2.5%
Inventory	13.9%	37.7%	(11.4%)	1.2%	69.3%	26.7%
Net PP&E	42.7%	39.4%	11.1%	1.2%	10.5%	1.3%
Total Assets	25.0%	16.7%	28.7%	26.2%	27.2%	3.5%
Tangible Book Value	63.7%	(7.9%)	(72.4%)	273.1%	(50.9%)	5.4%
Common Equity	60.7%	(8.0%)	16.5%	58.4%	27.7%	(0.3%)
Cash from Ops.	162.5%	(8.0%)	27.3%	46.8%	(26.7%)	(95.3%)
Capital Expenditures	200.8%	51.0%	(54.9%)	8.5%	14.0%	(45.7%)
Levered Free Cash Flow	95.4%	(57.6%)	137.9%	145.3%	(59.9%)	NM
Unlevered Free Cash Flow	85.7%	(50.8%)	112.5%	131.9%	(58.1%)	NM
Dividend per Share	NA	NA	NA	NA	NA	NA
Compound Annual Growth Rate Over Two Years						
Total Revenue	31.0%	23.3%	(3.1%)	7.4%	27.9%	(1.4%)
Gross Profit	43.6%	42.6%	(4.4%)	6.5%	38.1%	(8.1%)
EBITDA	120.8%	69.7%	(9.0%)	6.8%	44.6%	(23.0%)
EBITA	162.1%	81.8%	(14.1%)	5.0%	52.4%	(28.6%)
EBIT	165.8%	82.8%	(16.0%)	1.8%	49.0%	(36.9%)

Earnings from Cont. Ops.	217.4%	83.1%	(21.8%)	3.0%	60.2%	(29.3%)
Net Income	NM	135.5%	(20.6%)	2.6%	60.5%	(29.2%)
Normalized Net Income	196.6%	87.9%	(19.5%)	2.5%	55.2%	(40.1%)
Diluted EPS before Extra	206.3%	91.6%	(14.1%)	6.9%	58.1%	(28.8%)
Accounts Receivable	(15.6%)	7.6%	9.5%	1.7%	40.1%	(8.8%)
Inventory	10.4%	25.2%	10.5%	(5.3%)	30.9%	46.6%
Net PP&E	17.7%	41.1%	24.5%	6.0%	5.8%	6.2%
Total Assets	7.8%	20.7%	22.5%	27.4%	26.7%	15.2%
Tangible Book Value	45.3%	22.8%	(49.5%)	1.6%	35.4%	(9.2%)
Common Equity	39.8%	21.6%	3.5%	35.8%	42.2%	24.6%
Cash from Ops.	59.9%	55.4%	8.2%	36.7%	3.7%	(75.5%)
Capital Expenditures	44.5%	113.1%	(17.5%)	(30.1%)	11.2%	(14.0%)
Levered Free Cash Flow	NM	(9.0%)	0.4%	141.6%	(0.8%)	NM
Unlevered Free Cash Flow	NM	(4.4%)	2.2%	122.0%	(1.4%)	NM
Dividend per Share	NA	NA	NA	NA	NA	NA

Compound Annual Growth Rate Over Three Years

Total Revenue	18.0%	22.3%	10.2%	7.2%	13.0%	7.0%
Gross Profit	22.2%	34.8%	16.1%	10.4%	13.6%	4.8%
EBITDA	43.7%	77.6%	27.5%	9.5%	14.6%	(4.7%)
EBITA	48.6%	98.6%	28.9%	7.9%	14.5%	(9.3%)
EBIT	49.2%	100.5%	27.4%	5.7%	11.2%	(17.1%)
Earnings from Cont. Ops.	54.7%	122.2%	23.5%	4.9%	13.0%	(8.6%)
Net Income	34.3%	NM	45.5%	6.1%	12.7%	(8.7%)
Normalized Net Income	52.6%	112.3%	28.1%	4.6%	12.8%	(20.0%)
Diluted EPS before Extra	48.9%	124.5%	31.0%	11.3%	15.2%	(8.1%)
Accounts Receivable	(14.4%)	(4.8%)	4.6%	7.8%	24.7%	7.0%
Inventory	7.5%	18.8%	11.6%	7.3%	14.9%	18.7%
Net PP&E	13.7%	24.5%	30.3%	16.2%	7.5%	4.3%
Total Assets	(2.2%)	10.7%	23.3%	23.7%	27.4%	11.8%
Tangible Book Value	43.1%	24.8%	(25.3%)	(1.7%)	(20.3%)	79.9%
Common Equity	4.1%	21.6%	19.9%	19.3%	33.1%	34.3%
Cash from Ops.	62.0%	33.0%	45.4%	19.8%	11.1%	(47.5%)
Capital Expenditures	35.0%	46.6%	27.0%	(9.6%)	(17.7%)	(19.5%)
Levered Free Cash Flow	75.5%	NM	25.4%	35.2%	32.8%	NM
Unlevered Free Cash Flow	69.4%	NM	24.7%	34.3%	27.3%	NM
Dividend per Share	NA	NA	NA	NA	NA	NA

Compound Annual Growth Rate Over Five Years

Total Revenue	14.7%	13.3%	9.0%	16.1%	17.0%	4.3%
Gross Profit	18.9%	21.3%	10.8%	22.7%	24.4%	3.4%
EBITDA	32.8%	35.3%	19.7%	44.9%	34.1%	(2.8%)
EBITA	41.6%	39.3%	19.4%	53.9%	37.8%	(6.6%)
EBIT	41.4%	41.7%	18.6%	52.8%	35.7%	(12.3%)
Earnings from Cont. Ops.	54.9%	NM	17.8%	63.3%	37.1%	(10.7%)
Net Income	53.9%	NM	8.8%	NM	51.3%	(9.5%)
Normalized Net Income	53.2%	46.3%	18.2%	58.7%	38.3%	(15.1%)
Diluted EPS before Extra	40.9%	NM	19.5%	66.8%	41.2%	(6.7%)
Accounts Receivable	(3.2%)	3.0%	(5.5%)	(2.2%)	17.6%	14.0%
Inventory	6.0%	15.8%	8.7%	8.5%	19.0%	18.6%
Net PP&E	11.3%	18.7%	17.9%	16.8%	19.9%	14.6%
Total Assets	2.4%	12.7%	7.1%	17.1%	24.7%	22.1%
Tangible Book Value	NM	29.6%	(5.7%)	14.9%	(5.2%)	(7.6%)
Common Equity	18.4%	26.9%	3.9%	27.1%	28.4%	21.6%
Cash from Ops.	74.8%	11.2%	37.8%	34.5%	27.0%	(34.0%)
Capital Expenditures	24.3%	46.0%	10.9%	9.1%	20.4%	(9.1%)
Levered Free Cash Flow	NM	(8.8%)	40.4%	NM	14.2%	NM
Unlevered Free Cash Flow	NM	(6.1%)	38.4%	NM	13.5%	NM
Dividend per Share	NA	NA	NA	NA	NA	NA