

BIGSKY INVESTMENTS®

Steel & Aluminum Tariff Plays

#	Ticker	Company	Industry	Market Cap	Stock			Return Ratios			Valuation							Capital Structure				
					Price	Perf YTD	Beta	ROA	ROE	ROI	P/E	Fwd P/E	PEG	P/S	P/B	P/C	P/FCF	Curr R	Quick R	LTDebt/ Eq	Debt/Eq	
1	NUE	Nucor Corporation	Steel & Iron	USA	21.32B	66.59	4.7%	1.54	8.2%	15.6%	10.8%	18.75	12.45	1.22	1.05	2.43	21.34	181.59	2.4	1.2	37.0%	43.0%
2	STLD	Steel Dynamics, Inc.	Steel & Iron	USA	11.04B	46.95	8.9%	1.3	12.0%	25.9%	13.2%	17.93	11.47	1.07	1.16	3.32	10.72	25.74	4	2.3	70.0%	71.0%
3	AA	Alcoa Corporation	Aluminum	USA	8.72B	47.23	-12.3%	-	1.3%	3.9%	10.6%	37.13	12.67	4.32	0.75	1.92	6	10.65	1.3	0.9	31.0%	31.0%
4	X	United States Steel Corporation	Steel & Iron	USA	7.13B	39.96	13.6%	2.89	4.0%	14.3%	9.3%	23.19	8.87	1.83	0.58	2.11	4.59	27.23	1.7	1.1	81.0%	81.0%
5	RS	Reliance Steel & Aluminum Co.	Steel & Iron	USA	6.58B	90.76	5.8%	1.15	7.9%	13.9%	7.5%	16.43	12.22	1.58	0.68	1.42	42.6	62.4	4.3	1.9	39.0%	41.0%
6	CMC	Commercial Metals Company	Steel & Iron	USA	2.86B	24.63	15.5%	1.24	2.5%	5.5%	3.6%	45.7	11.25	1.24	0.6	2	21.63	-	3.2	2.1	56.0%	57.0%
7	WOR	Worthington Industries, Inc.	Steel & Iron	USA	2.75B	44.92	2.0%	1.11	7.3%	19.0%	8.8%	16.37	12.69	0.39	0.84	3	22.47	17.69	2.1	1.3	83.0%	85.0%
8	CENX	Century Aluminum Company	Aluminum	USA	1.77B	20.83	6.1%	0.79	2.9%	5.8%	7.3%	40.84	12.55	0.76	1.12	2.19	10.61	88.74	2.9	1.2	30.0%	31.0%
9	AKS	AK Steel Holding Corporation	Steel & Iron	USA	1.68B	5.13	-9.4%	2.84	0.1%	-3.1%	14.2%	45.8	7.1	2.04	0.28	-	44.1	36.19	1.8	0.7	-	-
10	TMST	TimkenSteel Corporation	Steel & Iron	USA	764.45M	17.37	14.4%	1.93	-3.8%	-7.5%	-2.0%	-	13.68	-	0.58	1.38	31.2	-	2	0.9	29.0%	29.0%
11	IIIN	Insteel Industries, Inc.	Steel & Iron	USA	543.89M	29.64	4.7%	2.04	9.3%	12.1%	10.1%	25.33	12.43	1.95	1.39	2.66	14.58	-	2.7	1.5	0.0%	0.0%
12	ZEUS	Olympic Steel, Inc.	Steel & Iron	USA	238.36M	22.36	4.1%	1.79	3.1%	7.1%	7.0%	10.11	9.09	0.29	0.18	0.93	79.45	-	3.8	1.3	72.0%	72.0%

Profitability			Earnings				Revenue	Dividend		Equity Ownership							Earnings	IPO Date	Ticker	#
Gross M	Oper M	Profit M	EPS	EPS this Y	EPS next Y	EPS past 5Y	Sales past 5Y	Dividend	Payout Ratio	Outstandi ng	Float	Insider Own	Inst Own	Float Short	Short Ratio	Avg Volume				
12.7%	9.3%	6.5%	3.55	43.1%	6.3%	17.6%	0.8%	2.3%	36.8%	320.14M	316.58M	0.3%	82.1%	1.9%	2	2.97M	Jan 30/b	9/1/1983	NUE	1
16.6%	11.2%	8.5%	2.62	68.3%	5.3%	29.1%	5.5%	1.6%	18.3%	235.21M	226.72M	4.2%	87.3%	2.8%	2.38	2.69M	Apr 23/a	11/22/1996	STLD	2
22.1%	10.3%	1.9%	1.27	158.5%	3.0%	-	-	-	0.0%	184.66M	173.03M	0.2%	89.3%	5.1%	2.08	4.27M	Apr 18/a	1/2/1962	AA	3
11.3%	4.5%	3.2%	1.72	161.7%	17.4%	32.1%	-8.7%	0.5%	9.1%	178.54M	174.25M	0.7%	69.5%	7.0%	0.91	13.41M	Jan 31/a	4/12/1991	X	4
28.7%	6.8%	6.3%	5.52	32.7%	8.6%	0.7%	2.9%	2.2%	21.4%	72.47M	70.62M	3.1%	85.1%	1.4%	2.04	473.93K	Feb 15/b	9/16/1994	RS	5
12.3%	2.7%	1.6%	0.54	-44.1%	47.9%	-31.2%	-9.8%	2.0%	72.4%	115.94M	114.86M	2.0%	89.4%	4.3%	2.61	1.89M	Mar 22/b	11/5/1987	CMC	6
16.5%	6.1%	5.4%	2.74	42.0%	13.5%	13.9%	3.5%	1.9%	28.5%	61.13M	42.87M	5.3%	53.4%	2.7%	3.6	316.99K	Mar 29/b	3/26/1990	WOR	7
8.1%	5.4%	2.8%	0.51	117.7%	75.7%	26.8%	4.6%	-	0.0%	85.20M	49.25M	32.2%	65.7%	13.2%	2.68	2.43M	Feb 22/a	3/29/1996	CENX	8
11.9%	3.6%	0.1%	0.11	453.3%	28.7%	15.0%	0.5%	-	0.0%	326.67M	311.31M	0.8%	68.6%	20.8%	3.02	21.40M	Jan 30/b	3/30/1994	AKS	9
5.1%	-1.8%	-3.3%	-0.76	68.3%	141.4%	-17.4%	-5.1%	-	-	44.01M	35.52M	0.7%	75.8%	16.0%	10.31	552.12K	Jan 25/a	6/19/2014	TMST	10
14.9%	8.5%	6.7%	1.17	-40.0%	58.3%	63.5%	1.4%	0.4%	10.9%	18.35M	18.03M	4.7%	91.8%	4.9%	6.84	128.62K	Apr 19/b	3/17/1992	IIIN	11
14.1%	1.8%	1.4%	2.21	68.6%	23.6%	60.6%	-0.8%	0.4%	4.8%	10.66M	9.10M	10.9%	68.1%	2.6%	1.75	133.39K	Mar 02/b	3/10/1994	ZEUS	12